INV-98 (April, 1999)
Department of State Treasurer
Investment and Banking Division
325 North Salisbury Street
Raleigh, North Carolina 27603-1385

ANNUAL/QUARTERLY REPORT ON COLLATERAL FOR PUBLIC DEPOSITS

At _____, _____

1. From Depository:	2. To Pledgee:
_____	_____
_____	_____
_____	_____
_____	_____

3. Name of Escrow Agent Securities Pledged (List Issuers w/ Cusip Numbers)	CPN Rate	Maturity Date	Par Value	Market Value

4. I certify that this report is correct to the best of my knowledge and belief.

By: _____ _____ _____
Authorized Signature Title Date